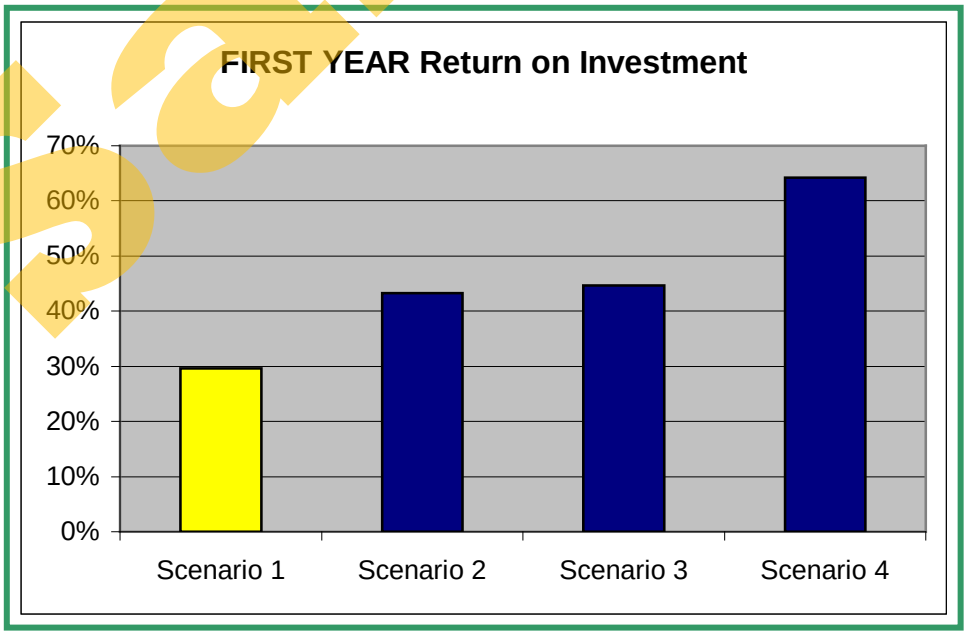
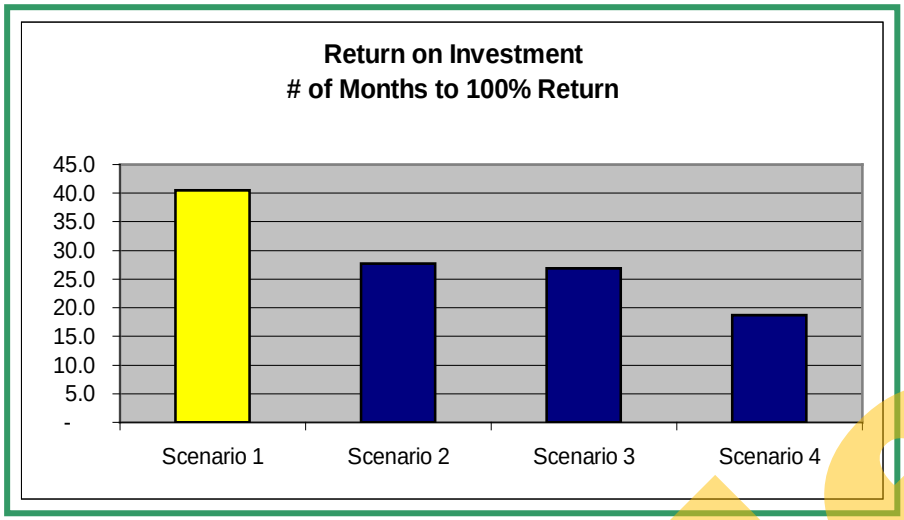
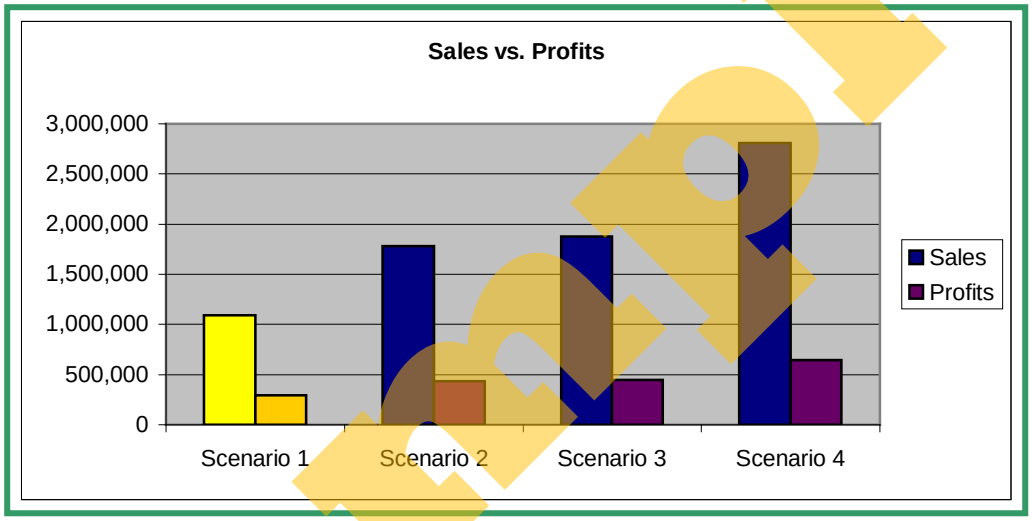
Projected Income & Return on Investment
Scenario # 1

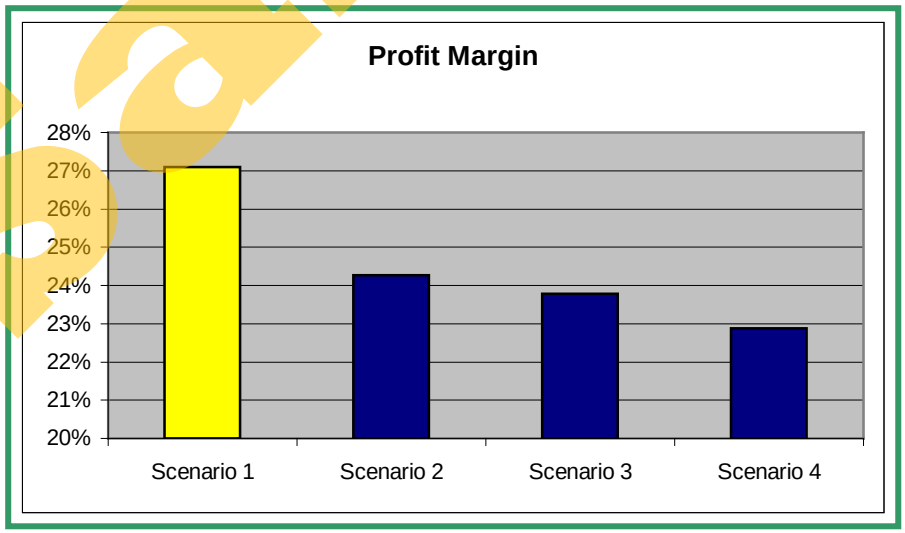
Operating schedule	7 days, 24 hours (breakfast, lunch & dinner)	
Breakfast sales *	daily sales	70
Lunch sales	1 turn @ $ 6.50	1,235
Dinner sales	.7 turns @ $ 8.50	1,131
Late night food sales		300
Bar sales		300
Total daily sales		**3,036**
Annual sales (360 days)		**1,092,780**
Prime costs ** @	68%	-743,090
General expenses *** @	20%	-218,556
Occupation costs @	constant	-135,000
Gross operating profits		**-3,866**
Income from gaming		300,000
Net Profit		**296,134**
Return on Investment	**1,000,000**	**30%**

** Prime costs = Total Cost of Goods Sold Expenses + Total Labor Expenses
*** General Expenses = All Other Expenses (Excluding Start Up Loan)




Return on Investment
# of Months to 100% Return
45.0
40.0
35.0
30.0
25.0
20.0
15.0
10.0
5.0
-
Scenario 1
Scenario 2
Scenario 3
Scenario 4

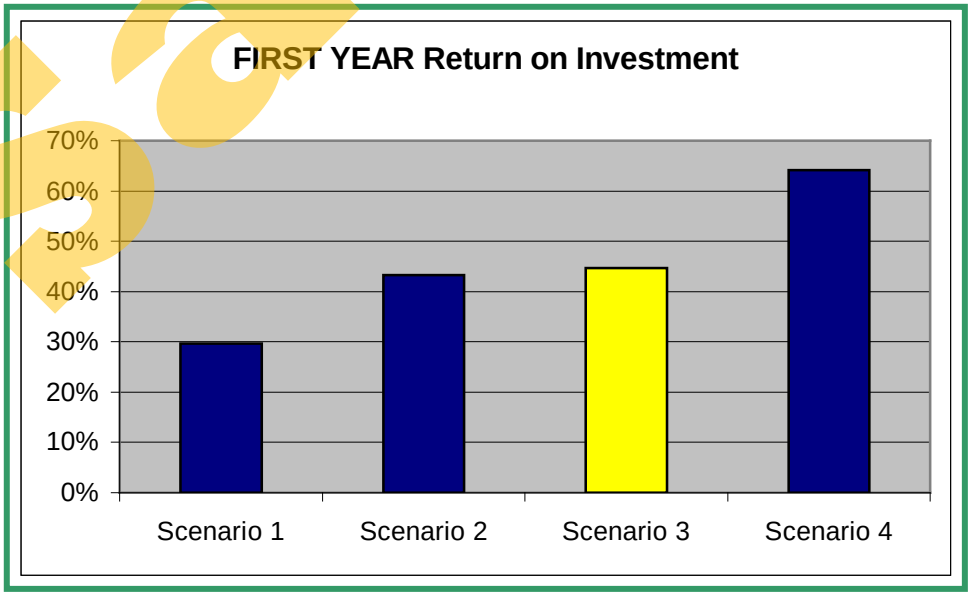

Sales vs. Profits
3,000,000
2,500,000
2,000,000
1,500,000
1,000,000
500,000
0
Scenario 1
Scenario 2
Scenario 3
Scenario 4
Sales
Profits

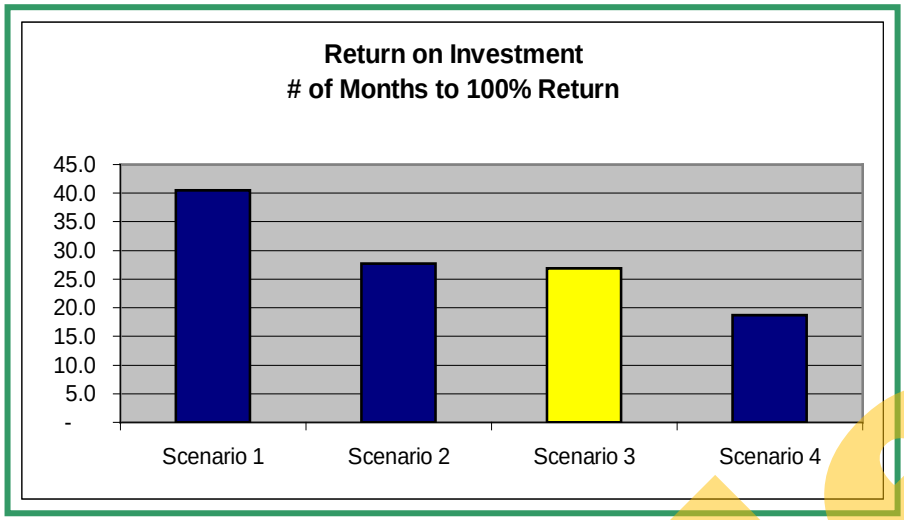

Profit Margin
28%
27%
26%
25%
24%
23%
22%
21%
20%
Scenario 1
Scenario 2
Scenario 3
Scenario 4

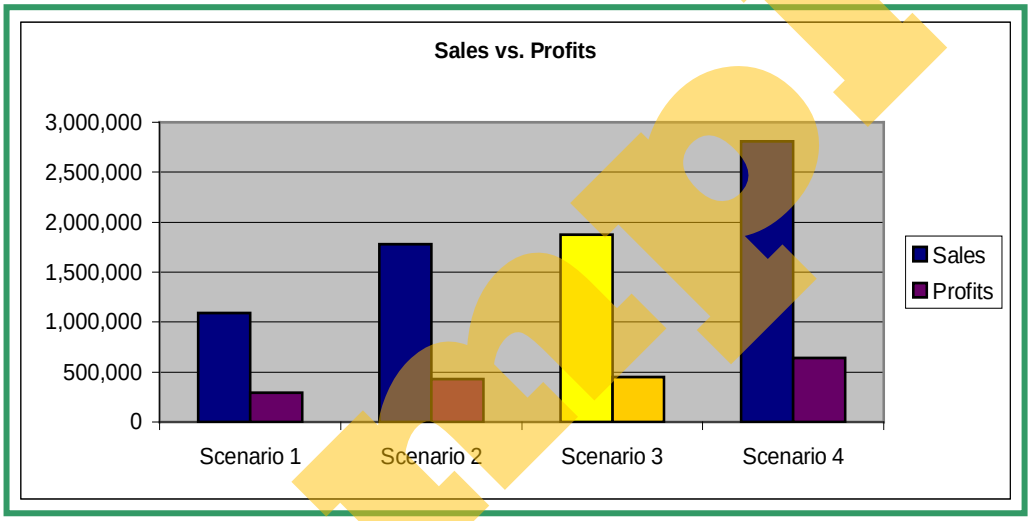
Projected Income & Return on Investment
Scenario # 3

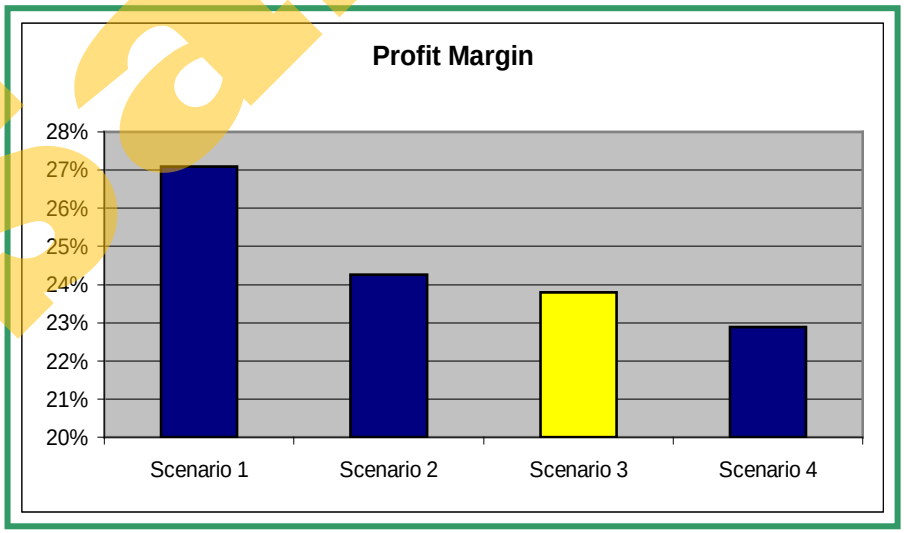
Operating schedule	7 days, 24 hours (breakfast, lunch & dinner)	
Breakfast sales	daily sales *	80
Lunch sales	1.5 turns @ $ 8.00	2,280
Dinner sales	1 turn @ $ 9.50	1,805
Late night food sales		450
Bar sales		600
Total daily sales		**5,215**
Annual sales (360 days)		**1,877,400**
Prime costs @	66%	-1,239,084
General expenses @	19%	-356,706
Occupation costs @	constant	-135,000
Gross operating profits		**146,610**
Income from gaming		300,000
Net Profit		**446,610**
Return on Investment	**1,000,000**	**45%**

** Prime costs = Total Cost of Goods Sold Expenses + Total Labor Expenses
*** General Expenses = All Other Expenses (Excluding Start Up Loan)




Return on Investment
# of Months to 100% Return
45.0
40.0
35.0
30.0
25.0
20.0
15.0
10.0
5.0
-
Scenario 1
Scenario 2
Scenario 3
Scenario 4


Sales vs. Profits
3,000,000
2,500,000
2,000,000
1,500,000
1,000,000
500,000
0
Scenario 1
Scenario 2
Scenario 3
Scenario 4
Sales
Profits


Profit Margin
28%
27%
26%
25%
24%
23%
22%
21%
20%
Scenario 1
Scenario 2
Scenario 3
Scenario 4